

Date: 13th July, 2023

To,
The Manager,
Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai- 400051.

Reference: ISIN: IN8925Y01036; Symbol: GODHA

**Subject: Publication of Newspaper Advertisement for Basis of Allotment of Rights Issue
of Godha Cabcon & Insulation Limited**

Respected Sir/ Ma'am

Dear Sir/Madam,

With respect to Rights Issue of equity shares, we enclosing the copy of Newspaper Publication in respect of the Basis of Allotment of Rights Issue to the eligible shareholder of Godha Cabcon & Insulation Limited.

- Free Press – English Language
- ChouthaSansar – Hindi Language

We request you to take this information on your record.

Thanking you,

Yours truly,

For Godha Cabcon & Insulation Ltd


Madhu Godha
Director
DIN: 07607783



Iran's prez begins a rare visit to Africa 'to promote economic diplomacy'

NAIROBI: Iran's president has begun a rare visit to Africa as the country, which is under heavy US economic sanctions, seeks to deepen partnerships around the world. President Ebrahim Raisi's visit to Kenya on Wednesday is the first to the African continent by

an Iranian leader in more than a decade. He is also expected to visit Uganda and Zimbabwe and meet with the presidents there. Africa is "a continent of opportunities" and a great platform for Iranian products, Raisi told journalists in a briefing.



GLOBAL BULLETIN

6 kids, 4 others killed in Pak fire

LAHORE: As many as 10 members of a family, including six children, were burnt to death on Wednesday after a massive fire broke out in a house here, rescue officials said. The incident took place in Lahore's Bhati Gate area in the early hours of the day when a refrigerator's compressor exploded, the Geo News channel reported. The house had no ventilation to let the smoke out, the rescue officials said. Ten members of a family -- a man, his wife, two other women, five children and a seven-month-old infant -- were killed in the blaze, while a single family member managed to escape the fire by jumping off the building, they said.

6 killed in mass shooting in SA

JOHANNESBURG: A mass shooting in South Africa left six people dead and four wounded when three men entered the yard of a home and opened fire, police said Wednesday. The shootings happened in the Eastern Cape province on Tuesday. The suspects have not been arrested and a search was underway, police said. Police said the motive for the shooting is unclear. There has been a series of mass shootings in South Africa recently, including at least three this year before Tuesday.

HK to ban products from Fukushima

HONG KONG: Hong Kong would immediately ban the import of aquatic products from Fukushima and other Japanese prefectures if Tokyo discharges treated radioactive wastewater into the sea, a top official in the city said on Wednesday. Secretary for Environment and Ecology Tse Chin-wan said although the wastewater from the damaged Fukushima nuclear plant would be treated before discharging into the Pacific Ocean, any errors in the process would significantly affect ecology and food safety.

Militants attack army garrison in Pak; 4 soldiers killed, five others injured

PTI / Islamabad

Heavily-armed militants attacked an army garrison in Pakistan's restive Balochistan province in the early hours of Wednesday, killing at least four soldiers and wounding five others, the army said.

A group of terrorists launched a "dastardly attack" on Zhob Garrison in the north of the province, leading to clashes in which three militants were also killed, the Inter-Services Public Relations (ISPR) - the media wing of the army - said in a statement. The intense shootout also resulted in the death of a female passerby and left five other civilians injured, it added. A little known militant group - Tehreek-e-Jihad Pakistan - claimed responsibility for the attack in a statement, without providing any details.

An initial attempt of terrorists to sneak into the facility was countered by soldiers on duty and in the ensuing heavy exchange of fire, terrorists were contained into a small area at the boundary.

"A clearance operation by Security Forces is underway to apprehend remaining two terrorists as well," the statement said, adding that the security forces were determined to thwart all such "ghastly attempts at destroying peace" in Balochistan.

Balochistan Chief Minister Mir Abdul Qudoos Bizenjo condemned the attack on the Zhob garrison and paid tribute to the Pakistan Army for thwarting it by taking swift action.

He offered his condolences to the families of the dead and said that "Pakistan Army is the guarantor of peace and security in the region." Pakistan has been facing an uptick in attacks by the outlawed Tehreek-e-Taliban Pakistan and Baloch separatists in Balochistan and Khyber Pakhtunkhwa provinces.

NATO deepens ties with Ukraine but doesn't set clear path for membership



Ukraine's President Volodymyr Zelensky (R) shakes hands with US President Joe Biden next to Britain's Prime Minister Rishi Sunak and NATO Secretary General Jens Stoltenberg at the NATO Summit in Vilnius on Wednesday

—AFP

AP / Vilnius

NATO leaders gathered on Wednesday to launch a highly symbolic new forum for ties with Ukraine, after committing to provide the country with more military assistance for fighting Russia but only vague assurances of future membership. US President Joe Biden and his NATO counterparts sat down with Ukrainian President Volodymyr Zelensky in the new NATO-Ukraine Council, a permanent body where the 31 allies and Ukraine can hold consultations and call for meetings in emergency situations.

The setting is part of NATO's effort to bring Ukraine as close as possible to the military alliance without actually joining it. On Tuesday, the leaders said in their communique summarizing the summit's conclusions that Ukraine can join "when allies agree and conditions are met."

"Today we meet as equals," NATO Secretary-General Jens Stoltenberg said on Wednesday at a joint news conference with Zelensky. "I look forward to the day we meet as allies."

Ukraine's future membership was the most divisive and emotionally charged issue at this year's summit. In essence, Western countries are willing to keep sending weapons to help Ukraine do the job that NATO was designed to do - hold the line against a Russian invasion - but not allow Ukraine to join its ranks and benefit from its security during the war.

"We have to stay outside of this war but be able to support Ukraine. We managed that very delicate balancing act for the last 17 months. It's to the benefit of everyone that we maintain that balancing act," Belgian Prime Minister Alexander De Croo said on Wednesday.

Iran summons Russian envoy

DUBAI: Iran summoned Russia's ambassador on Wednesday after Moscow released a joint statement with Arab countries earlier this week challenging Iran's claim to disputed islands in the Persian Gulf. It marked a rare spat between Iran and Russia, which have deepened ties since Moscow invaded Ukraine, with Iran supplying killer drones that have been used to devastating effect there.

Zelensky praises NATO summit

AP / Vilnius

Ukrainian President Volodymyr Zelensky on Wednesday praised NATO's decision to simplify Ukraine's path to eventual membership and hailed new security guarantees and military aid for his country emerging from the alliance summit.

"The results of the summit are good, but if there were an invitation, that would be ideal," Zelensky said at a press briefing with NATO Secretary-General Jens

Stoltenberg in Vilnius, Lithuania. A day earlier, he tweeted that it was "absurd" that NATO hadn't set a timetable for Ukrainian membership. He welcomed the alliance's move to drop the requirement for Kyiv to submit a formal membership action plan prior to joining as "an important step". NATO said Tuesday Ukraine could join when "allies agree and conditions are met".

Zelensky also lauded "very positive news" regarding new military aid packages from NATO countries.

Grain deal: Russia's threat to pull out raises fears about global food security

AP / London

Concerns are growing that Russia will not extend a United Nations-brokered deal that allows grain to flow from Ukraine to parts of the world struggling with hunger, with ships no longer heading to the war-torn country's Black Sea ports and food exports dwindling.

Turkey and the UN negotiated the breakthrough accord last summer to ease a global food crisis, along with a separate agreement with Russia to facilitate shipments of its food and fertiliser. Moscow insists it's still facing hurdles, though data shows it has been exporting record amounts of wheat.

Russian officials repeatedly say there are no grounds for extending the Black Sea Grain Initiative,

What if the deal is not extended

■ The deal has helped lower global prices of food commodities like wheat

■ Russia's exit would cut off a source for World Food Programme aid for countries at risk of famine

■ The countries that had relied on Ukraine for their imports are going to look at Russia

■ Europe and Argentina are expected to boost wheat shipments

which is up for its fourth renewal on Monday. It's something they have threatened before - then have twice gone on to extend the deal for two months instead of the four

Nord Stream probe: Traces of explosives found on yacht

AP / Berlin

Investigators found traces of subsea explosives in samples taken from a yacht that has been one aspect of a probe into the sabotage of the Nord Stream gas pipelines under the Baltic Sea, European diplomats have told United Nations Security Council. They say that investigation hasn't yet established whether a state was involved. German prosecutors said there was suspicion that the boat could have been used to transport explosive devices that were used to blow up the pipelines.

North Korea fires long-range missile after threatening US



People watch a television screen showing a news broadcast with file footage of a North Korean missile test, at a railway station in Seoul on Wednesday

—AFP

AP / Seoul

North Korea fired its first intercontinental ballistic missile in three months on Wednesday, two days after it threatened "shocking" consequences to protest what it called provocative US reconnaissance activity near its territory. Some experts say North Korea likely launched its developmental, road-mobile Hwasong-18 ICBM, a type of solid-fuel weapon that is harder to detect and intercept than its liquid-fuel ICBMs. North Korean leader Kim

Jong Un previously called the Hwasong-18 his most powerful nuclear weapon.

The missile fired from North Korea's capital region around 10 am flew about 1,000 kilometers (620 miles) at a maximum altitude of 6,000 kilometers (3,730 miles) before landing in waters between the Korean Peninsula and Japan, according to South Korean and Japanese assessments. They said the missile was launched on a high angle, in an apparent attempt to avoid neighboring countries.

ICAR-INDIAN INSTITUTE OF SOYBEAN RESEARCH
KHANDWA ROAD, INDORE 452001 (M.P.)
Email: dsraddmin@gmail.com,
Ph. No. 0731-2437950 Advt.No.03/2023
An applications are invited for recruitment for short term contractual and temporary posts of Senior Research Fellow, Young Professional-I and Young Professional-II in ICAR-Indian Institute of Soybean research, Khandwa Road, Indore. The date of walk-in-interview is 27 July, 2023 for YP-I and 28 July, 2023 for YP-II and SRF. For Complete information to apply the candidate must visit the website: www.iisrindore.icar.gov.in/vacancy.
Senior Administrative Officer

Public Notice For E-Auction For Sale Of Immovable Properties
Sale of Immovable property mortgaged to IFL Home Finance Limited (Formerly known as India Infoline Housing Finance Ltd.) (IFL-HFL) Corporate Office at Plot No. 98, Udyog Vihar, Phase-IV, Gurgaon-122015 (Haryana) and Branch Office at: " 102/103, Darshan Hall, 15/2 Race Course Road, Indore-452001, Madhya Pradesh "under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002(hereinafter "Act"). Whereas the Authorized Officer (AO) of IFL-HFL had taken the possession of the following properties pursuant to the notice issued U/S 13(2) of the Act in the following loan accounts/prospect nos. with a right to sell the same on "AS IS WHERE IS BASIS" & "AS IS WHAT IS BASIS" for realization of IFL-HFL's dues, The Sale will be done by the undersigned through e-auction platform provided at the website: www.bankauctions.com.

Borrower(s) / Co-Borrower (s) / Guarantor(s)	Demand Notice Date and Amount	Description of the Immovable property/ Secured Asset	Date of Physical Possession	Reserve Price
1. Mr. Vishnu Chouhan 2. Mrs. Shakun Santoda (Prospect No. 905519)	23-May-2022 Rs. 11,29,310/- (Rupees Eleven Lakh Twenty Nine Thousand Three Hundred Ten Only) Bid Increase Amount Rs. 25,000/- (Rupees Twenty Five Thousand Only)	All that part and parcel of the property bearing East Part Of Plot No. 146, area measuring 503 Sq. Ft., Utkarsh Paradise, Gram Dhanad, Teh. Depulpur, Dist. Indore, 452001, Madhya Pradesh, India. (Built up area admeasuring 500 sq. ft.)	26-June-2023 Total Outstanding as On Date 03-July-2023 Rs. 12,15,32/- (Rupees Twelve Lakh Fifteen Thousand Three Hundred Twenty One Only)	Rs.11,20,000/- (Rupees Eleven Lakh Twenty Thousand Only) Earnest Money Deposit (EMD) Rs. 1,12,000/- (Rupees One Lakh Twelve Thousand Only)

Date of Inspection of property 14-Aug-2023 1100 hrs -1400 hrs.

EMD Last Date 16-Aug-2023 till 5 pm.

Date/ Time of E-Auction 18-Aug-2023 1100 hrs-1300 hrs.

Mode Of Payment :- EMD payments are to be made vide online mode only. To make payments you have to visit <https://www.bankauctions.com> and pay through link available for the property/ Secured Asset only.
Note: Payment link for each property/ Secured Asset is different. Ensure you are using link of the property/ Secured Asset you intend to buy vide public auction.
For balance payment, upon successful bid, has to pay through RTGS/NEFT. The accounts details are as follows: a) Name of the Account:- IFL Home Finance Ltd., b) Name of the Bank:- Standard Chartered Bank, c) Account No:-9902879xxxxx followed by Prospect Number, d) IFSC Code:-SCBL0036001, e) Bank Address: Standard Chartered Bank, 90 M.G. Road, Fort, Mumbai-400001.

TERMS AND CONDITIONS:-
1. For participating in e-auction, intending bidders required to register their details with the Service Provider <https://www.bankauctions.com>, well in advance and has to create the login account, login ID and password. Intending bidders have to submit / send their "Tender FORM" along with the payment details towards EMD, copy of the KYC and PAN card at the above mentioned Branch Office.
2. The bidders shall improve their offer in multiple of amount mentioned under the column "Bid Increase Amount". In case bid is placed in the last 5 minutes of the closing time of the auction, the closing time will automatically get extended for 5 minutes.
3. The successful bidder should deposit 25% of the bid amount (after adjusting EMD) within 24 hours of the acceptance of bid price by the AO and the balance 75% of the bid amount within 15 days from the date of confirmation of sale by the secured creditor. All deposit and payment shall be in the prescribed mode of payment.
4. The purchaser has to bear the cess, applicable stamp duty, fees, and any other statutory dues or other dues like municipal tax, electricity charges, land and all other incidental costs, charges including all taxes and rates outgoings relating to the property.
5. Bidders are advised to go through the website <https://www.bankauctions.com> and <https://www.ifl.com/home-loans/properties-for-auction> for detailed terms and conditions of auction sale & auction application form before submitting their Bids for taking part in the e-auction sale proceedings.
6. For details, help procedure and online training on e-auction prospective bidders may contact the service provider E mail ID:- support@bankauctions.com, Support Helpline Numbers: @291981124/25/26.
7. For any query related to Property details, Inspection of Property and Online bid etc. call IFL HFL toll free no. 1800 2672 499 from 09:30 hrs to 18:00 hrs between Monday to Friday or write to email:- auction.hfl@icfl.com.
8. Notice is hereby given to above said borrowers to collect the household articles, which were lying in the secured asset at the time of taking physical possession within 7 days, otherwise IFL-HFL shall not be responsible for any loss of property under the circumstances.
9. Further the notice is hereby given to the Borrowers, that in case they fail to collect the above said articles same shall be sold in accordance with Law.
10. In case of default in payment at any stage by the successful bidder / auction purchaser within the above stipulated time, the sale will be cancelled and the amount already paid will be forfeited (including EMD) and the property will be again put to sale.
11. AO reserves the rights to postpone/cancel or vary the terms and condition of tender/auction without assigning any reason thereof. In case of any dispute in tender/auction, the decision of AO of IFL-HFL will be final.
STATUTORY 30 DAYS SALE NOTICE UNDER RULE 8 (6) OF THE SARFAESI ACT, 2002
The Borrower are hereby notified to pay the sum as mentioned above along with upto dated interest and ancillary expenses before the date of Tender/Auction, failing which the property will be auctioned/sold and balance dues if any will be recovered with interest and cost.
Place:-Indore , Date: 13-July-2023 Sd/- Authorised Officer, IFL Home Finance Limited.

कार्यालय नगर परिषद बदनावर, जिला-धार (म.प्र.)

क्रमांक/ई-टेंडर/2023/1683

बदनावर, दिनांक 12.07.2023

//निविदा सूचना (द्वितीय आमंत्रण)//

निम्नलिखित कार्य हेतु केन्द्रीयकृत प्रणाली में पंजीकृत टेकेंदरों से ऑनलाईन निविदाएं आमंत्रित की जाती है। निविदा का विस्तृत विवरण वेबसाईट <https://www.mptenders.gov.in/> पर देखा जा सकता है।

क्रमांक	टेंडर क्रमांक जारी क्रमांक	कार्य का नाम	कार्य की समयावधि एवं लामत	निविदा प्रपत्र का मूल्य एवं EMD	निविदा की अंतिम तिथि
1	2023_UAD_290844_1	Survey, Soil Investigation Design and Construction of Providing, laying, jointing, testing, commissioning of distribution network having length of 7975 m of dia, 110mm, 140mm and 160mm PN6 of HDPE pipe including excavation, refilling, road cutting/dismantling, restoration, providing valves, specials and fittings all complete. Providing house service connections, electromagnetic Bulk Flow Meters	09 माह एवं 1,47,45,698	12500 एवं 73729	26/07/2023

नोट :-

1- निविदा में कोई भी संशोधन वेबसाईट पर प्रकाशित किया जावेगा। किसी समाचार पत्र में नहीं।

मीना शेखर यादव अध्यक्ष नगर परिषद बदनावर	राजेंद्रसिंह पंवार (फुंदा बापू) उपाध्यक्ष नगर परिषद बदनावर	सुखराम देवदा स्वास्थ्य सभापति नगर परिषद बदनावर	अनिता दिपक जादव निर्माण सभापति नगर परिषद बदनावर	मनोज कुमार मौर्य मुख्य नगर पालिका अधिकारी नगर परिषद बदनावर
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This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Friday, May 05, 2023 (the "Letter of Offer") filed with the Stock Exchange, namely NSE Limited, where presently the Equity Shares of the Company are listed, and the Securities and Exchange Board of India ("SEBI").

GODHA Cabcon & Insulation Ltd.

GODHA CABCON & INSULATION LIMITED
Corporate Identification Number: L01100MP2016PLC041592
Registered Office: 36-D, Sector-B, Sanwer Road Industrial Area, Indore-452 006, Madhya Pradesh
Contact Details: +91 731 4029 509; Contact Person: Mr. Rahul Verma, Company Secretary & Compliance Officer
E-mail ID: compliance.godhacabcon@gmail.com; Website: www.godhacabcon.com

THE PROMOTERS OF THE COMPANY ARE DIPESH GODHA, RUPALI GODHA, MADHU GODHA, JITENDRA AJMERA, ARTI JAIN, AMIT JAIN AND PUJA AJMERA

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF GODHA CABCON & INSULATION LIMITED ONLY

RIGHTS ISSUE OF UP TO 44,41,60,000 (RUPEES FORTY FOUR CRORES FORTY ONE LAKH SIXTY THOUSAND) FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 1.00/- (RUPEE ONE ONLY) ("EQUITY SHARES") EACH AT A PRICE OF ₹ 1/- (RUPEE ONE ONLY) PER RIGHT SHARE BEING AT PAR WITH THE EXISTING FACE VALUE OF THE EQUITY SHARES ("ISSUE PRICE") (RIGHT SHARES) FOR AN AMOUNT AGGREGATING UP TO ₹ 44,41,60,000 (RUPEES FORTY FOUR CRORES FORTY ONE LAKH SIXTY THOUSAND ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF GODHA CABCON & INSULATION LIMITED ("COMPANY" OR "ISSUER") IN THE RATIO OF 2 (TWO) RIGHTS SHARES FOR EVERY 1 (ONE) EQUITY SHARE HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, 12 MAY, 2023 ("ISSUE"). THE ISSUE PRICE IS AT PAR WITH THE EXISTING FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 102 OF THIS LETTER OF OFFER.

*Assuming full subscription.

PAYMENT METHOD FOR THE ISSUE	
On Application, Investors will have to pay ₹ 1/- (Rupee One) per Rights Share which constitutes 100% (Hundred Percent) of the Issue Price.	

The Board of Directors of Godha Cabcon & Insulation Limited, wishes to thank all its members and investors for their response to the Issue of Rights Shares, which opened for subscription on Thursday, May 25, 2023, and closed on Friday, June 23, 2023, with the last date for the market renunciation of the Rights Entitlement being Friday, June 02, 2023. Kindly note that, as per the Offer Documents the Issue was initially to be closed on Thursday, June 08, 2023, however, the Board of Directors of the Company on Monday, June 05, 2023, decided to extend the issue until Friday, June 02, 2023. The details of Applications received, is scheduled as under:

Particulars	ASBA Applications				Rejections / Refunds				Total Applications Received	Total Particulars of Rejection (B)	Net Valid Applications (C)
	Total Applications Banked but not in bid data file	(Duplicate entries / Not Banked)	(Shares Difference)	Valid ASBA Applications (A)	Applicants not in master as of record date / not in RE as on closing date	Applicant not holding REs on closing date	Invalid Depository Provided by Investor	PAN Mismatch with Bendem			
Number of Applications received	2,145	-	(5)	4	2,003	0	0	111	22	142	2,003
Number of Right Shares applied for	46,35,54,192	-	(5)	9216	46,20,13,951	0	0	14,30,104	1,00,916	15,40,241	46,20,13,951
Total Amount received for the said application	₹ 46,35,54,192/-	-	(₹ 5/-)	(₹ 9,216/-)	₹ 46,20,13,951/-	0	0	₹ 14,30,104/-	₹ 1,00,916/-	₹ 15,40,241/-	₹ 46,20,13,951/-

#The total number of valid applications aggregated to 104.37% (One Hundred and Four point Three Seven Percent) of total number of Rights Share allotted under the Issue, whereas the total number of net subscriptions is 104.02% (One Hundred and Four point Zero Two Percent).

In accordance with the Letter of Offer and based on the basis of allotment being finalized on Friday, June 30, 2023, in consultation with the Issuer Company the Registrar, and NSE, the Designated Stock Exchange for the Issue, the Company has on Saturday, July 01, 2023, allotted 44,41,60,000 (Forty Four Crore Forty One Lakhs Sixty Thousand) Fully paid-up Rights Shares to the successful applicants. We hereby confirm that all the valid applications considered for Allotment.

BASIS OF ALLOTMENT									
Category	Applications Received		Number of Equity Shares Accepted and Allotted against Rights Entitlements (A)		Number of Equity Shares Accepted and Allotted against Additional Rights Applied (B)		Total Rights Shares Accepted and Allotted (A+B)		
	Number	%	Number	Amount	%	Number	Amount	%	%
Eligible Shareholders	1,320	61.54%	2,05,03,729	₹ 2,05,03,729/-	96.98%	1,17,37,296	₹ 1,17,37,296/-	2.65%	6.96%
Renounees	37	1.72%	6,37,562	₹ 6,37,562/-	3.02%	31,18,79,188	₹ 31,18,79,188/-	70.50%	67.42%
Other (Non RE)	677	31.56%	-	-	-	11,73,66,313	₹ 11,73,66,313/-	26.53%	25.32%
Invalid	111	5.18%	-	-	-	14,30,104	₹ 14,30,104/-	0.32%	0.30%
Total	2,145	100.00%	2,11,41,291	₹ 2,11,41,291/-	100.00%	44,24,12,901	₹ 44,24,12,901/-	100.00%	100.00%

Intimations for Allotment / refund / rejection cases: The dispatch of allotment advice cum refund intimation and question for the rejection, as applicable, to the investors vide email has been completed on July 12, 2023. The instructions to SCBs for the unblocking fund in case of ASBA Applications were given on July 4, 2023. The Listing Application with NSE Limited was filed on July 3, 2023, and the Issuer Company was in receipt of the Listing Approval vide NSE Limited's notice bearing reference number "NSE / LIST / 36332" dated July 5, 2023. The credit of Equity Shares in dematerialized form to respectively demat accounts of allottees had been completed with the Depositories on July 11, 2023. Pursuant to the listing and trading approvals granted by NSE Limited, the Rights Shares Allotted in the Issue are to commence trading on NSE Limited from July 12, 2023.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON NSE LIMITED ONLY IN DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF NSE LIMITED (DESIGNATED STOCK EXCHANGE)

It is to be distinctly understood that the permission given by NSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the NSE Limited. For more information on "Disclaimer of NSE Limited", kindly refer to page 97 of the Letter of Offer issued by the Company.

COMPANY DETAILS		REGISTRAR TO THE ISSUE	
GODHA CABCON & INSULATION LIMITED		ANKIT CONSULTANCY PRIVATE LIMITED	
GODHA Cabcon & Insulation Ltd.			
Corporate Identification Number: L01100MP2016PLC041592 Registered Office: 36-D, Sector B, Sanwer Road, Industrial Area, Indore-452 006, Madhya Pradesh Contact Details: +91 731 4029 509 Contact Person: Mr. Rahul Verma, Company Secretary & Compliance Officer E-mail ID: compliance.godhacabcon@gmail.com Website: www.godhacabcon.com		Corporate Identification Number: U7140MP1985PTC003074 Registered Office: 60, Electronic Complex, Pandharpur, Indore (M.P.) 452010 Tel: 0731-4065799/97, 0731-4065798 E-mail ID/ investor.grievance@ankitonline.com Website: www.ankitonline.com Contact Person: Mr. Saurabh Maheshwari SEBI Registration Number: INR000000767 Validity: Permanent	

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-issue or post issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCBs giving full details such as name, address of the Applicant, contact number(s), e-mail address of the Sole / first holder, folio number or demat account number, number of Rights Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the SCBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgment slip.

For Godha Cabcon & Insulation Limited
On behalf of the Board of Directors
Sd/-
Mr. Rahul Verma
Company Secretary and Compliance Officer

Place: Indore
Date: Thursday, July 13, 2023